

CANARY WHARF LONDON

# TAKE YOUR INVESTMENT TO NEW HEIGHTS

YIELDS UP TO 5.7%

Berkeley average yield at SQP, Infinity Suite (1+1)

>50K

finance and insurance jobs within a 10-minute walk of SQP

N

BRES 2022

57%

10-year property price growth in East London

Dataloft (PriceHubble), UK HPI



Analysis by

PriceHubble | dataloft

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# ELEVATED LIFEST

Luxury living reaches new heights at SQF World-class facilities are set in 2.6 acres of green landscaping in the heart of Canary Wharf, one of London's largest regeneration areas and an iconic employment hub. Residents at SQP enjoy the vibrant hbourhood, excellent transport link e leisure amenities.

#### WORLD'S BEST CITIES TO LIVE, WORK AND INVEST

	and the second
01. LONDON	04. TOKYO
02. PARIS	05. SINGAPOR
03. NEW YORK	Resc
	- Nest

#### WHAT IS IMPORTANT TO OWNERS AND RENTERS?

8%sav a shorter

53%

sav space to work from home

#### LUXURY LIVING

commute to work

Sleekly designed apartments with exclusive access to The Quay Club offering an unrivalled range of hotel-style amenities, desirable for both renters and owners.



2.6 acres of landscaped gardens



Screening room



Co-working space

3





say a pet friendly home

## 20%

would pay an extra £60 a month for an onsite gym

**RESIDENTS-ONLY LUXURY HOTEL-STYLE FACILITIES** 



20m swimming pool



Games room



E

Gym/Spa



Dining room



Rooftop terrace



Outdoor hot tubs



Karaoke room



24 hr concierge

With luxurious shopping, an array of excellent restaurants, a vibrant art scene and a dynamic events calendar, there is something for everyone at Canary Wharf.

#### LIFESTYLE DESTINATION

Canary Wharf is rapidly expanding as a key lifestyle hub appealing to both renters and buyers.



LEWIS

JO MALONE

**RETAIL THERAPY** 

Indulge in wide array of superb shopping on your doorstep.

#### **EXCEPTIONAL DINING SCENE**

Highlights include Burger & Lobster's indulgent burgers and wild Atlantic lobsters, ROKA's dramatic robatayaki cuisine, and Six By Nico's unique six-course tasting menus. Enjoy artisan wines at Humble Grape, classic dishes at The lvy in the Park, and top-quality steaks at Hawksmoor.

#### **GOING GREEN**

### 2.6

acres of landscaped gardens nestled within SQP Berkele

public park and gardens within a 20-minute walk from SQP Ordnance Survey

### 64%

of renters say access to outside space would make them rent longer

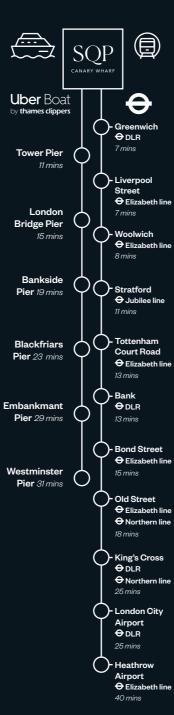
Dataloft (PriceHubble), Property Academy 2023

#### 24/7 PEACE OF MIND

Residents will have peace of mind, with a 24-hour security and concierge as well as 650+ Canary Wharf Management employees\*. Canary Wharf is London's first business district to adopt WalkSafe's Angel Beacons, making One Canada Square a designated safe space and enabling users to seek security and support via the app.

#### \*Canary Wharf Group





Dataloft (PriceHubble), Berkele

TfL, from either South Quay DLR

Canary Wharf station or Canary Wharf Pier

#### **CONNECTIVITY PREMIUM**

high quality properties within areas with 6b ratings are level of connectivity. Only 4% of Londoners live in this top PTAL band.

#### **EDUCATION WITHIN** EASY REACH

27 Independent Schools within 3 miles

2 'Outstanding' secondary schools within 2 miles

#### **HIGHER EDUCATION**

#2 Imperial College in World

University College **#9** London in World

QS Top Universities 2025

SQP's excellent connectivity makes it a viable home location for over 250,000 students including over 100,000 international students.

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BOSS COACH

<sup>® lululemon</sup> ROLEX COS

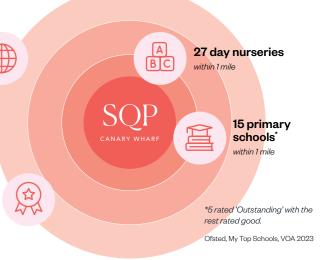


Accessible by air, rail, and river, SQP offers unparalleled connectivity in London's dynamic landscape and beyond.

PTAL is a rating system based on access to the London rt network and frequency of services and it range la (the lowest) to 6b (the highest). People buying g to pay an average 120% premium (compared to the

## 10 MINUTES

from Canary Wharf station, rated as PTAL 6b- the highest



With Central London accessible in as little as 13 minutes, students have great access to 23 Central London universities including:





#### REGENERATION

**Canary Wharf** is the fastest growing sub-region in the London office market Canary Wharf Group

## £400m

being invested into Canary Wharf group to boost growth plans

Canary Wharf Group

There are several major construction projects in the pipeline that will benefit SQP residents including the enhancement of public spaces and new retail, leisure, community and life science employment opportunities.

average annual Berkeley price growth over ten years whilst the London average is 3.6%

Dataloft (PriceHubble), Land Registry, 2-bed apartments

## **REGENERATION**

#### THE BERKELEY EFFECT

**FAST GROWING** 

With ever-increasing demand,

Canary Wharf is in the top 5%

fastest growing areas of London,

with the population forecast to

far exceeding the London and

East London averages.

7.5% East London

4.6% London

grow by 31% over the next decade,

Berkeley has a proven track record of delivering strong long-term price growth in their developments.



forecast population growth in Canary Wharf over the next decade

#### PIPELINE

As part of one of London's largest regeneration areas, over 29,000 homes are planned at Canary Wharf along with 110,000 new jobs to be delivered by 2041. Over the next 17 years, regeneration is planned to continue with the area growing in population and importance to London's economy. Tower Hamlets Council 2023





# EMPLOYMENT EPICENTRE

One of London's leading financial districts, Canary Wharf connects seamlessly to major employers attracting high earners.

#### **EMPLOYMENT HOTSPOT**

At the heart of London's dynamic business cluster.

finance and insurance jobs

within a 10 minute walk of SQP

13% of all London jobs in that

>50k

sector.

BRES 2022

>327

almost 15().00

BRES 2022

68%

#### **ONGOING APPEAL**

The commitment of major financial firms demonstrates Canary Wharf's enduring appeal. Revolut has secured a 113,000 sq ft office space, and Morgan Stanley has extended its lease until 2038. Canary Wharf is receiving over £100 million in funding to support its transformation into a life sciences hub.

#### **MAJOR EMPLOYERS**



7

finance and insurance jobs accessible within a 30 minute commute of SQP. BRES 2022



to the city on the Elizabeth line and 11 minutes on the DLR, offering 260,000 jobs within a short commute. BRES 2022



#### EASY REACH

Within a short commute are the tech and innovation hubs of Kings Cross and Shoreditch, London Tech city, home to tech giants such as Meta and Google.





# RISING INVESIMENT POTENTIAL

#### A GROWING ASSET

With strong forecast sales and rental growth, London is an attractive long-term investment.

forecast rental growth 2024-2028

**16.5**% forecast sales price growth 2024-2028

Dataloft (PriceHubble), JLL, Savills, Knight Frank

#### **GROWTH HEADS EAST**

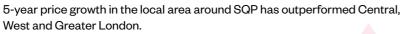
With house price growth of 57% over the past ten years, East London has outperformed Central, West and Greater London.



Dataloft (PriceHubble), UK HP

A growing hotspot, Canary Wharf is attracting huge investment and is set for rental and capital value growth. High earners are drawn to the thriving, flexible rental sector, fuelling strong rental growth. Strong yields and tenants staying longer make investing at SQP increasingly attractive.

#### LOCAL AREA GROWTH



Five-year apartment price growth





CENTRAL LONDON WEST LONDON **GREATER LONDON** 

SQP LOCAL AREA

Dataloft (PriceHubble), Land Registry, SQP local area refers to E14.9

#### PRICE ADVANTAGE

SQP offers a price advantage compared to new developments in Central London.

	SQP £sqft	Central London £sqft	SQP price advantage
apartment	£1,236	£1,841	33%
suite (1+1)	£1,288	£1,755	<b>27</b> %
apartment	£1,238	£1,474	16%
<b>3-bed</b> apartment	£1,409	£2,268	38%

Berkeley, Dataloft (PriceHubble), Land Registry, average of new (previous 5 years) developments sold in the last 12 months Central London refers to TFL zone 1, 1+1 apartments are compared to 2-bed apartments with a size of 665 sqft or less



The homes at SQP have been designed to promote sustainable high-rise living.



ay energy efficiency is an important requirement in a property

aid higher-energy efficient homes are holding their value in the current market

# RAPID RENTAL **GROWTH** AT SQP

Rental values at SQP have grown an average 17% per year, outperforming the Central London average by 15% and Greater London by 8%.



Dataloft Rental Market Analytics (PriceHubble), Compound Annual Growth Rate to June 2024 of apartments let in SQP











#### **RENTAL HOTSPOT**

Rental growth in the local area around SQP has also exceeded Greater London. Central London and West London.

3-year rental growth



42%

WEST LONDON

GREATER 39% LONDON

> CENTRAL LONDON

Dataloft Rental Market Analytics (PriceHubble), rental growth in apartments, SQP local area defined as E14 9

36%

# SHIFT TO THE EAST

Growth and opportunity continue to spread east, attracting young, well-paid professionals who are staying longer and willing to pay high rents.

#### **PROJECTED RENTAL VALUES**

Projected rents per month at SQP in 2028



Dataloft (PriceHubble), Berkeley, assumes 20.7% rental growth to 2028 (Knight Frank, Savills, JLL)

#### **RENTERS STAYING LONGER**

Renters are increasingly staying longer, guaranteeing a more secure income for investors.

**4.**4 YEARS

average tenancy length up from 3.8 years a decade ago

## EASTWARD EXPANSION

Canary Wharf is emerging as a hotspot for property price growth, outperforming the City of London financial district.





average annual price growth, Canary Wharf financial district **2.44% City of London financial district** 

Dataloft (PriceHubble), £sqft Compound Annual Growth Rate

#### WHO LIVES HERE?

Canary Wharf attracts high earners and a young, vibrant population, with banking and life sciences professionals choosing SQP.

## 56%

of people living in Canary Wharf are aged between 19-40 **compared** to the London average of 36%

Dataloft (PriceHubble), GLA

## £105,330\*

Average annual earnings for renters working at banks in Canary Wharf Dataloft Rental Market Analytics

## 41%

of residents at SQP moved from outside of London Dataloft (PriceHubble)

## Almost 40%\*\*

earn over £100k

Dataloft Rental Market Analytics (PriceHubble)

\* average earnings for those working in Canary Wharf at Morgan Stanley, Barclays, HSBC and JP Morgan \*\* renters living in SQP over the last 12 months





# NLOCK

# THE

UNORDINARY



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# REASONS TO INVEST

### SOP CANARY WHARF LONDON

01 02

## 15% five-year apartment price growth in he local area around SQP

Dataloft (PriceHubble), Land Registry, SQP local area refers to E14 9

## Up to 38% £sqft savings at SQP compared to new developments in Central London

Berkeley, Dataloft (PriceHubble), Land Registry, average of new (previous 5 years) developments sold in the last 12 months, Central London refers to TFL zone 1, 3-bed apartments

03

)4

## 17% average annual rental growth at SQP

Dataloft Rental Market Analytics (PriceHubble), Compound Annual Growth Rate of apartments let in SQP

Almost 150,000 hi-tech job opportunities within a 15 minute commute of SQP

05

110,000 new jobs to be delivered in Canary Wharf by 2041 Tower Hamlets Council



### CONTACT US

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**OPENING HOURS:** 7 days a week from 10am until 6pm Late night on Thursday until 7pm (Sunday 10am – 4pm)





#### www.pricehubble.com/uk

PriceHubble is a European B2B company that builds innovative digital solutions for the financial and real estate industries based on property valuations and market insights. PriceHubble's digital solutions are designed to help all players across the entire real estate value chain (banks, asset managers, developers, property managers and real estate agents). PriceHubble is already active in Europe, Japan and the United States.

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